UDAY
House Of Gemstone Jewellery

February 19, 2026

To
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 539518

Sub: **Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Ref: **Effectiveness of the Scheme of Arrangement for Amalgamation of Narbada Gems and Jewellery Limited ("Transferor Company") with Uday Jewellery Industries Limited ("Transferee Company"/ "the Company") and their respective shareholders and creditors ("Scheme")**

Dear Sir(s)/ Ma'am(s),

This is in furtherance to our letter dated February 12, 2026, wherein we had informed you that the Board of Directors had taken note of receipt of certified copy of order passed by the Hon'ble NCLT Hyderabad Bench, proposed filing of the certified copy of the order sanctioning the scheme with the Registrar of Companies ("RoC") and fixation of record date by the Board of Directors of Transferor Company under the Scheme.

In this regard, we wish to inform that both the Transferor Company and the Transferee Company have filed e–form INC-28 with the RoC today i.e., Thursday,19 February,2026 to make the scheme effective.

Hence, pursuant to Clause 1.6 of Part I of the Scheme, the effective date shall be19 February,2026, being the date on which the certified copy of the order of the Hon'ble NCLT sanctioning the said Scheme is filed with the RoC. Consequently, the Transferor Company shall stand amalgamated into the Company and be dissolved without being wound up w.e.f. 19 February,2026. Further, pursuant to Clause 3 and 4 of Part-II of the Scheme, all the Assets and Liabilities of the Transferor Company stands transferred to and vested in the Transferee Company.

Moreover, pursuant to effectiveness of the Scheme, the Authorized share capital of the Company shall automatically stand increased. Accordingly, Clause V of the Memorandum of Association of the Company, shall stand substituted with the following Clause V:

UDAY
House Of Gemstone Jewellery

"V. The Capital of the Company is Rs. 47,50,00,000/- (Rupees Forty Seven Crores and Fifty Lacs only) divided into 4,75,00,000 (Four Crore Seventy-Five Lacs Only) Equity Shares of INR 10/- (Rupee Ten) each with a power to increase or reduce the share capital."

Accordingly, in terms of the provisions of the Scheme, the 'Effective Date' of the Scheme is 19 February,2026.

You are requested to take the above information on record.

Thanking you,
Yours faithfully,
For **Uday Jewellery Industries Limited**

Ritesh Kumar Sanghi
Digitally signed by Ritesh Kumar Sanghi
Date: 2026.02.19 14:54:50 +05'30'

Ritesh Kumar Sanghi
Managing Director
00628033