UDAY
House Of Gemstone Jewellery

**Date:** 25-09-2025

To
The Department of Corporate Services
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: **539518**

**Re: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 – Allotment of 9,00,000 Equity Shares pursuant to exercise of Convertible Warrants allotted on Preferential Basis**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that, the Board of Directors in its meeting held on 25.09.2025 considered and approved the allotment of 9,00,000 equity shares to Promoter/ Promoter group of Rs. 10/- each at an issue price of Rs. 154/- per share (including premium of Rs. 144/- per share) in lieu of the conversion of warrants which were allotted to the subscribers on 02.11.2024, as per the details given in Annexure-I.

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company

Detailed disclosure relating to preferential issue of warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular"), are enclosed herewith as Annexure-2

Kindly take the same on records.

Thanking you,
Yours truly,

**For UDAY JEWELLERY INDUSTRIES LIMITED**

Ritesh Kumar Sanghi

Digitally signed by Ritesh Kumar Sanghi
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Date: 2025.09.25 13:15:14 +05'30'

**(RITESH KUMAR SANGHI)**
**Managing Director**
**DIN: 00628033**

Uday Jewellery Industries Limited
manufacturers • exporters • distributors

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**Annexure-1**

**List of Allottees:**

| SI.No. | Name of the Allottees | Category (Promoter/ Non-Promoter) | Total No. of Warrants Allotted on 02.11.2024 | No. of Warrants applied for conversion | No. of Equity Shares of face value of Rs. 10/- each allotted, upon conversion |
|---|---|---|---|---|---|
| 1. | Sanghi Jewellers Private Limited Address: 3rd Floor, 3-6-307/1, 3-6-307/2, 3-6-308/1, Hyderguda Main Road, Simple Natural Systems, Basheer Bagh, Hyderabad, Telangana, 500004<br><br>PAN: AAFCS5934D | Promoter Group | 15,00,000 | 9,00,000 | 9,00,000 |
| Total | | | **15,00,000** | **9,00,000** | **9,00,000** |

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**Annexure-2**

Disclosure relating to preferential issue of convertible warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular are as under:

| SI.No. | Particulars | Description |
|---|---|---|
| 1 | Type of securities issued | Equity Shares pursuant to conversion of warrants |
| 2 | Type of Issuance | Preferential Allotment |
| 3 | Total number of securities issued or the total amount for which the securities will be issued (approximately) | Allotment of 9,00,000 (Nine lakhs) Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 154/- per share upon conversion of 9,00,000 warrants upon receipt of "Warrant Exercise Price" aggregating to INR 10,39,50,000/- |
| 4 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Nil |
| **Additional information in case of preferential issue:** | | |
| 5 | Name of the Investor(s) | As per Annexure-I |
| 6 | Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors. | Pursuant to present conversion, the issued and subscribed capital stands increased to Rs. 26,98,48,000/- consisting of 2,69,84,800 equity shares of Rs. 10/- each. and paid up Equity Share Capital of the Company shall stands increased to Rs. 23,82,19,000/- consisting of 2,38,21,900/ equity shares of Rs. 10/- each.<br>Issue price: INR 154.00<br>Number of Investor(s): 1 |
| 7 | In case of convertible – intimation on conversion of securities or on lapse of the tenure of the instruments. | The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more |

| | | |
|---|---|---|
| | | tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of warrants. An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s). In the event that, a warrant holder does not exercise the warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company. |
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