UDAY
House Of Gemstone Jewellery

Date: 01.05.2025

To
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Re: Update on the Scheme of Amalgamation- pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 539518 | INE551B01012

Dear Sir/ Madam,

With reference to the above-cited subject, we are delighted to inform you that Uday Jewellery Industries Limited has filed the First Motion Application on 29.04.2025 with the Hon'ble National Company Law Tribunal (NCLT), Hyderabad Bench, in connection with the proposed Scheme of Amalgamation between **Narbada Gems & Jewellery Limited** and **Uday Jewellery Industries Limited.**

The Scheme was duly approved by the Board of Directors at its meeting held on September 16, 2024 and BSE Observation letter was received on 20th March, 2025.

Please take the above information on record.

Thanking you,

Yours faithfully,

For **UDAY JEWELLERY INDUSTRIES LIMITED**

RIYA JINDAL
Digitally signed by RIYA JINDAL
Date: 2025.05.01 18:57:52 +05'30'

Riya Jindal
Company Secretary & Compliance officer