

AJAY SUMAN SHRIVASTAVA

M.Com L.LB, FCS

Practicing Company Secretary

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Jubilee Hills, Hyderabad- 500096
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GSTIN: 36ACTPS0810M1Z4

CERTIFICATE

I, **AJAY SUMAN SHRIVASTAVA**, Company Secretary in Practice at Hyderabad, do hereby certify that the Company **M/s. UDAY JEWELLERY INDUSTRIES LIMITED** having its Registered Office at 2nd Floor, 3-6-307/1, 3-6-307/2, 3-6-308/1, Hyderguda Main Road, Simple Natural Systems, Basheer Bagh, Hyderabad, Telangana, 500004 and listed at BSE Limited with Scrip Code- 539518, with regard to the proposed Preferential Issue of upto 22,50,000 (Twenty Two lakhs Fifty Thousand Only) warrants at a price (including the warrant subscription price and the warrant exercise price) of upto Rs. 154/- each (Rupees One Hundred Fifty Four only) on a preferential basis, each convertible into One Equity Share of face value of Rs. 10/- each at a premium of upto Rs. 144/- per share and the said proposal which is being put for approval of members, at their proposed Extra-Ordinary General Meeting (EGM) through VC/OAVM, to be held on Monday, the 23rd day of September, 2024, at 12.30 P.M, and that the proposed preferential issue, is being made in accordance with the requirements in Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

This Certificate is issued for being placed before the proposed EGM as required under the provisions of Regulation 163 (2) of the above said Regulations.

Place: Hyderabad

Date: 31.08.2024



AJAY SUMAN SHRIVASTAVA
Company Secretary in Practice
FCS No.: 3489
CP No.: 3479
UDIN: F003489F001086802