

(f)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: UDAY JEWELLERY INDUSTRIES LTD.

Scrip Code: Name of the Scrip:

Class of security:

Quarter Ended: 30/06/2015

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public
Total - F

| | | | |
|---|----------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 11690600 | | |
|---|----------|--|--|

| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+C) | Number of Pledged shares | As a percentage |
|---------------|---|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|-----------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii)/(v) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 2 | 6434860 | 6434860 | 55.043 | 55.043 | Nil | Nil |
| (b) | Central Govt. / State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Fin. Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(1) | 2 | 6434860 | 6434860 | 55.043 | 55.043 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 2 | 6434860 | 6434860 | 55.043 | 55.043 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin. Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt. / State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst. Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | GFI - Corporate | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B)(1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 37 | 2795165 | 2718465 | 23.910 | 23.910 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individual Shareholders Holding Nominal Share Upto Rs. 1 Lakh | 463 | 465469 | 322687 | 3.982 | 3.982 | NA | NA |
| | ii. Individual Shareholders Holding Nominal Share greater than Rs. 1 Lakh | 12 | 1994006 | 1969006 | 17.056 | 17.056 | NA | NA |
| (c) | GFI - Individual | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | | | | | | | |
| | NRI/OCBs | 1 | 500 | 500 | 0.004 | 0.004 | NA | NA |
| | Clearing Memb/Clearing Cor | 1 | 600 | 600 | 0.005 | 0.005 | NA | NA |
| | Sub-Total (B)(2) | 514 | 5255740 | 5011258 | 44.957 | 44.957 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 514 | 5255740 | 5011258 | 44.957 | 44.957 | NA | NA |
| | TOTAL (A)+(B) | 516 | 11690600 | 11446118 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 516 | 11690600 | 11446118 | 100.000 | 100.000 | Nil | Nil |