

**Format of holding of specified securities**

**Annexure - I**

- 1 Name of Listed Entity : UDAY JEWELLERY INDUSTRIES LTD.
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 31/12/2017**
- 4 Declaration:

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipt are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter Group	8	7542681	0	0	7542681	64.520	7542681	0	7542681	64.520	8596300	73.290	7542681	100.000	0	0.000	7542681
(B)	Public	617	4147919	0	0	4147919	35.480	4147919	0	4147919	35.480	1735000	26.710	344200	8.300	0	0.000	3947437
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	<b>TOTAL</b>	<b>625</b>	<b>11690600</b>	<b>0</b>		<b>11690600</b>	<b>100.000</b>	<b>11690600</b>	<b>0</b>	<b>11690600</b>	<b>100.000</b>	<b>10331300</b>	<b>100.000</b>	<b>7886881</b>	<b>67.460</b>	<b>0</b>	<b>0.000</b>	<b>11490118</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of shareholders (I)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class x	Class y	Total								
(1)	Indian	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals/Hindu undivided Family	8	7542681	0	0	7542681	64.519	7542681	0	7542681	64.519	8596300	73.280	7542681	100.000	0	0.000	7542681
	RITESH KUMAR SANGHI	0	3116060	0	0	3116060	26.654	3116060	0	3116060	26.654	1528500	21.090	3116060	100.000	0	0.000	3116060
	SANJAY KUMAR SANGHI	0	3318800	0	0	3318800	28.389	3318800	0	3318800	28.389	1180000	20.430	3318800	100.000	0	0.000	3318800
	TEJAS SANGHI	0	575996	0	0	575996	4.927	575996	0	575996	4.927	543800	5.080	575996	100.000	0	0.000	575996
	UDAY SANGHI	0	531825	0	0	531825	4.550	531825	0	531825	4.550	484300	4.610	531825	100.000	0	0.000	531825
	PRITHA SANGHI	0	0	0	0	0	0.000	0	0	0	0.000	2045300	9.290	0	0.000	0	0.000	0
	HANUMANTHRAI SANGHI	0	0	0	0	0	0.000	0	0	0	0.000	274700	1.250	0	0.000	0	0.000	0
	SARALA SANGHI	0	0	0	0	0	0.000	0	0	0	0.000	495200	2.250	0	0.000	0	0.000	0
	BHAVNA SANGHI	0	0	0	0	0	0.000	0	0	0	0.000	2044500	9.280	0	0.000	0	0.000	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Any Other	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Bodies Corporate	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Clearing Members	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(1)	8	7542681	0	0	7542681	64.520	7542681	0	7542681	64.520	8596300	73.280	7542681	100.000	0	0.000	7542681
(2)	Foreign	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Government	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Institutions	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e)	Any Other	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	OCBs	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(2)	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>8</b>	<b>7542681</b>	<b>0</b>	<b>0</b>	<b>7542681</b>	<b>64.520</b>	<b>7542681</b>	<b>0</b>	<b>7542681</b>	<b>64.520</b>	<b>8596300</b>	<b>73.280</b>	<b>7542681</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	<b>7542681</b>

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of shareholders (I)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class x	Class y	Total								
(1)	Institutions	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Mutual Funds	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Venture Capital Funds	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(f)	Financial Institutions/Banks	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(g)	Insurance Companies	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(i)	Any Other	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Foreign Institutional Investors	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	QFI - Corporate	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (B)(1)	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (B)(2)	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(3)	Non-Institutions	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.	547	560427	0	0	560427	4.790	560427	0	560427	4.790	0	2.540	0	0.000	0	0.000	396645

ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs.	22	3311320	0	0	3311320	28.320	3311320	0	3311320	28.320	1735000	22.920	344200	10.390	0	0.000	3311320
ANISHA GUPTA	0	299679	0	0	299679	2.563	299679	0	299679	2.563	0	1.360	0	0.000	0	0.000	299679
DARSHAN GUPTA	0	360790	0	0	360790	3.086	360790	0	360790	3.086	0	1.640	0	0.000	0	0.000	360790
JASHODA DEVI	0	150000	0	0	150000	1.283	150000	0	150000	1.283	0	1.140	0	0.000	0	0.000	150000
MOHIT GUPTA	0	300000	0	0	300000	2.566	300000	0	300000	2.566	0	1.360	0	0.000	0	0.000	300000
RADHESHYAM GUPTA	0	180000	0	0	180000	1.539	180000	0	180000	1.539	0	0.820	0	0.000	0	0.000	180000
RAJESH GUPTA	0	450000	0	0	450000	3.849	450000	0	450000	3.849	0	2.040	0	0.000	0	0.000	450000
SANJAY GUPTA	0	152251	0	0	152251	1.302	152251	0	152251	1.302	0	0.690	0	0.000	0	0.000	152251
TANEEA SANJJOY PASARRI	0	135600	0	0	135600	1.159	135600	0	135600	1.159	0	0.620	0	0.000	0	0.000	135600
V KAMALA DEVI	0	217330	0	0	217330	1.859	217330	0	217330	1.859	0	0.990	0	0.000	0	0.000	217330
VINAY KUMAR	0	194200	0	0	194200	1.661	194200	0	194200	1.661	0	1.560	0	0.000	0	0.000	194200
VINAY KUMAR HUF	0	300000	0	0	300000	2.566	300000	0	300000	2.566	0	1.360	0	0.000	0	0.000	300000
(b) NBFCs registered with RBI	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c) Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d) Overseas Depositors (holding DRs)(balancing figure)	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e) Any Other	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Bodies Corporate	33	249769	0	0	249769	2.140	249769	0	249769	2.140	0	1.130	0	0.000	0	0.000	213069
QFI - Individual	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
NRI - Repatriable	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
NRI - Non-Repatriable	2	1000	0	0	1000	0.001	1000	0	1000	0.001	0	0.000	0	0.000	0	0.000	1000
OCBs	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Clearing Memebers	13	25403	0	0	25403	0.220	25403	0	25403	0.220	0	0.120	0	0.000	0	0.000	25403
Sub-Total (B)(3)	617	4147919	0	0	4147919	35.471	4147919	0	4147919	35.471	1735000	26.710	344200	8.300	0	0.000	3947437
<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>617</b>	<b>4147919</b>	<b>0</b>	<b>0</b>	<b>4147919</b>	<b>35.471</b>	<b>4147919</b>	<b>0</b>	<b>4147919</b>	<b>35.471</b>	<b>1735000</b>	<b>26.710</b>	<b>344200</b>	<b>8.300</b>	<b>0</b>	<b>0.000</b>	<b>3947437</b>

